

SharePoint Online

GoSkills online course syllabus

Skill level

Beginner

Lessons

41

Accredited by

CPD

Pre-requisites

No prior experience needed

Versions supported

2019, 2021, 365

Video duration

3h 34m

Estimated study time

12h

Instructor

Deborah Ashby

Introduction

1 Course Introduction

What to expect from this course

2 Creating a Practice Site

Create a practice SharePoint site so you can follow along with the instructor.

Getting Started with SharePoint Online

3 Why Use SharePoint?

Explore how information has traditionally been stored and shared with others and learn how SharePoint can make this process more efficient.

4 Accessing a SharePoint Site

Learn how to access SharePoint Online through Microsoft 365.

5 Exploring the SharePoint Online Interface

Get to know SharePoint Online by exploring the interface and navigations menus.

6 Understanding Roles and Permissions

Understand the 3 default permission groups in SharePoint Online.

SharePoint Lists

7 **Working with Lists**
Explore some examples of lists in SharePoint Online.

8 **Creating a Task List**
Create a Training Task List in SharePoint Online.

9 **Adding Items and Modifying Lists**
Add to-do items to the task list and update their progress.

10 **Deleting List Items**
Learn how to delete items from lists and then restore them to their original location or permanently remove them from SharePoint.

11 **Sorting and Filtering Lists**
Practice sorting and filtering lists in SharePoint to arrange data into a more meaningful order making it easier to read and analyze.

12 **Understanding List Views**
Understand what list views are and how they can be helpful when viewing list information.

13 **Creating List Views**
Create a new view for the training contacts list and edit the view to define the parameters.

14 **Modifying List Views**
Learn how to edit list views, add new columns, delete columns, and modify existing columns.

15 **Creating Custom Lists**
Use the Custom List template to create a bespoke list from scratch.

16 **Importing List Data from Excel**
Import a contact list that's stored in an Excel spreadsheet into SharePoint as a list.

SharePoint Libraries

17 **What is a Document Library?**
Understand what a Document Library is and what type of information we can store in it.

- 18** **Creating a Document Library**
Using the templates, create a new document library and modify the columns.
- 19** **Uploading Documents**
Practice uploading files and folders from our local drives into SharePoint using menu options, drag and drop, and library synchronization.
- 20** **Modifying and Editing Documents**
Create a new document in Word Online and learn how to make edits. Explore all the options available for working with and managing documents stored in the library.
- 21** **Working with Metadata**
Learn what metadata is and how we can use it to search for content in our SharePoint team site.
- 22** **Creating Custom Library Views**
Add columns to an existing view and create a brand new view that filters only for documents that are relevant to a specific team.
- 23** **Version Control**
Learn how to work with version control, restore old versions, and convert minor versions to major versions.

Integration with Other Applications

- 24** **SharePoint Notifications**
Set up notifications on a list or library to receive an email or text alert when something changes.
- 25** **Creating a Discussion Board**
Add a Discussion Board to the team site to help organize and manage questions, feedback, and discussions.
- 26** **Exporting SharePoint Lists to Excel**
Export the Training Contacts list from SharePoint to an Excel spreadsheet and update the records.
- 27** **Connecting SharePoint to Outlook**
Connect SharePoint to Outlook and merge the SharePoint team calendar with the Outlook calendar.

Workflows

- 28** **Workflows Explained**
Understand what a workflow is and how we can use workflows in SharePoint to streamline common business processes.
- 29** **Creating an Approval Workflow**
Create a workflow to approve a client document.
- 30** **Automated Workflows**
Create an approval workflow that is automatically triggered when a new file is added to the document library.

SharePoint Web Pages

- 31** **Working with the Wiki**
Create a Wiki Page for the SharePoint site.
- 32** **Editing the Wiki Page**
Edit the Wiki Page and insert different pieces of content.
- 33** **Using App Parts**
Add an App Part to the Wiki Page to display the document library for Team 1.
- 34** **Using Web Parts**
Insert the list of Training Contacts on to the page using a Web Part.
- 35** **Creating Web Pages**
Create a web page using a template and learn how to edit the web parts.
- 36** **Adding Content to Web Pages**
Add three YouTube videos, a Twitter Feed, Weather, and World Clock information to the web page.

Permissions

- 37** **Customizing SharePoint Permissions**
Add and remove users from permission groups and create custom permission groups.

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Managing Permission Groups and Levels

Change permissions for members so they have full control over the document library.

Subsites

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Creating a Subsite

Create a subsite for 'Training Team 1' and add it to the top link bar.

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Applying Themes and Site Settings

Change the look and feel of the site.

Course Close

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Course Close

A recap of what we have learned throughout the balance of this course.

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